

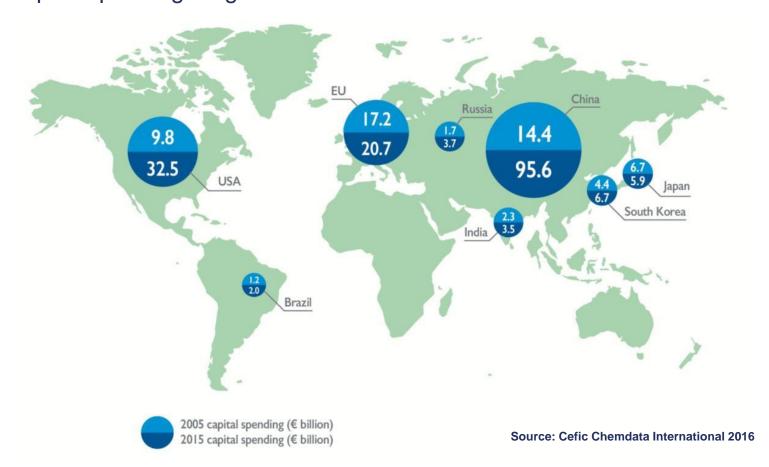
The Future of Research & Innovation in Europe: Defining technology priorities of sustainable growth

Markus Steilemann – SusChem Chairman Chief Executive Officer, Covestro AG



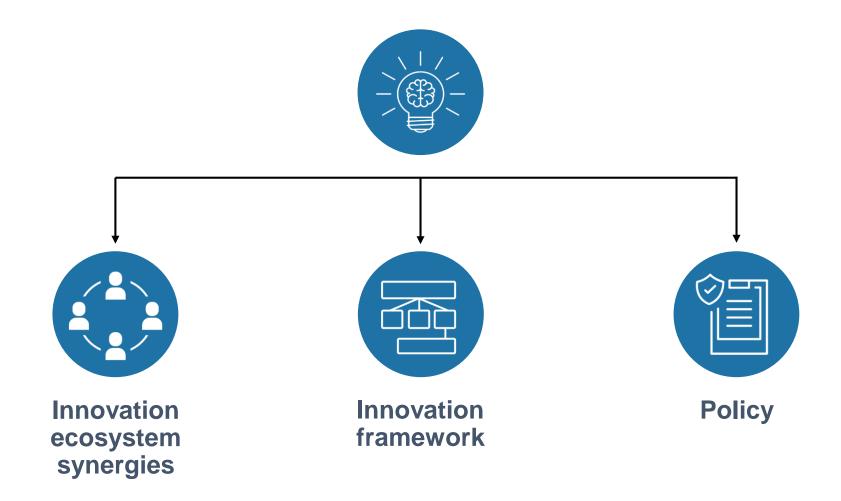
The European chemical industry Capital spending

China dominates with a 47% of global investment in chemicals. US capital spending surges ahead.





Innovation – Solution to growth





New Horizon – Welcoming 'Horizon Europe'



Open Science
Global Challenges and Industrial
Competiveness
Open Innovation

- Innovation still EU priority
- Budget increase
- Missions/impact-oriented research
- Opportunities across the innovation ecosystem



Effective utilization of the R&I budget Horizon Europe



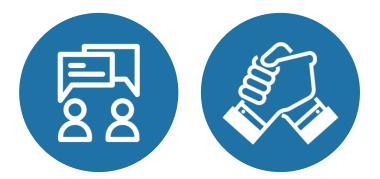
- Define the **right priorities**
- Leverage the innovation ecosystem
- Fast-to-market innovation
- **KETs essential** for innovation
- Digital technologies enabler



The role of SusChem - European Technology Platform



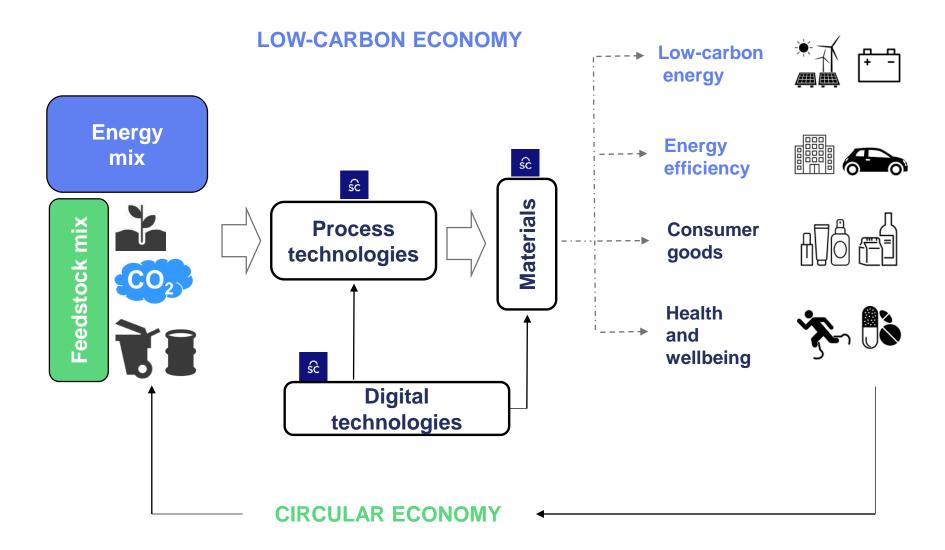
- Responding to global challenges and EU priorities
- Providing innovation solutions: sustainable chemical technologies



- Enabling a collaborative environment for all stakeholders:
 - Industry incl. small and medium-sized enterprises (SMEs) and start-ups
 - Academia and Research & Technology Organizations (RTOs)
 - National Technology Platforms (NTPs)



The role of sustainable chemistry for Europe



SUSCHEM – Stakeholder 2018 - Brussels 20 June 2018



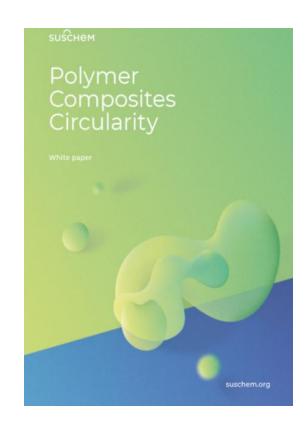
IMPACT – Key Enabling Technologies

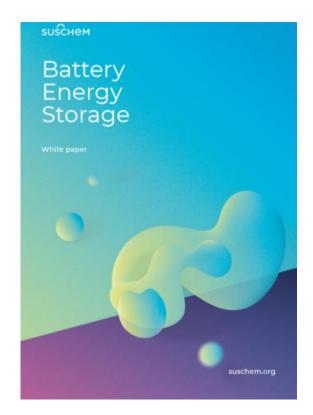


Source: Impact: Key Enabling Technologies in Horizon Europe



Recent achievements Technology









H2020 achievements Supporter and enabler role





- Dynamic support to the European Commission agenda of industrial KETs
- Consortia formation for EU calls (brokerage events)
- Inspired the formation of Public Private Partnerships (e.g., SPRE







Transitioning to Horizon Europe





- Contribute to the definition of technology priorities
- Leverage digital technologies in materials and process development
- Translate technology into impact via a true innovation ecosystem
- Strengthen the role of National Technology Platforms and SMEs
- Maintain the support to Public Private Partnerships (e.g.,





SusChem means sustainable chemistry



SusChem will remain an active and engaging partner of the EC



Thank you!